Deceased Member Loans Checklist

Complete this information in full. Then give the form to the VP of Lending or VP of Collections to receive instruction on how they want us to proceed with the loan.

1. Loan Account Number (One form per loan): ______________________________
2. Deceased's Name: ____
3. Is deceased primary or joint on loan? _________________________________
4. Other signers on loan and their relationship to member if known?

    ____

    ____

5. Collateral on Loan: ____
6. Who is on title of vehicle or home? ___________________________________
7. If home is collateral, who is currently living there? _______________________
8. Original term: __________   Remaining # of payments:___________
9. Credit life on loan? __________________
10. How did we receive notification of member's death? ______________________
11. Death certificate received? ___________________
12. Contact person's name and phone number: _________________________
13. Any other information that may be helpful:

    ____

    ____

MSO completing form: ______________________________

MSO who is/will be(CIRCLE) **working with member:**________

VP making decision on loan: __________________________